

METI's White Paper on International Economy & Trade 2024 – Challenges for Japan's Trade Policy: Rebuilding a Rules-Based International Order & Resilient Supply Chain with the Global South

CONTENTS

- 1 **PUBLISHER'S NOTE**
The "Three Arrows" of Japan's Trade Policy
By Masakazu Toyoda
- 2 **EXCLUSIVE INTERVIEW - LEADERS IN JAPAN**
Leader of Japan's pandemic countermeasures & former chairman
of the Subcommittee on Novel Coronavirus Disease Control
Shigeru Omi
The Pandemic & Japan
By Kazumasa Oguro
- 8 **COVER LEAD**
METI's White Paper on International Economy &
Trade 2024 – Challenges for Japan's Trade Policy:
Rebuilding a Rules-Based International Order &
Resilient Supply Chain with the Global South
By Naoyuki Haraoka
- 9 **COVER STORY**
- SPECIAL ARTICLE**
- 28 1 The Emergence of a Post-Ukrainian World Order
By Mukesh Williams
- 32 2 Interview with Anthony Rowley, journalist, former President of the
Foreign Correspondents' Club of Japan (FCCJ)
Japan's Struggle for Leadership in International
Organizations
By Japan SPOTLIGHT
- 36 3 Machine Learning Applications in Today's Business
Environments
By Samuel (ShengEr) Zhou
- 40 4 Ukraine's Decentralization Reform: Fostering Resilience
Amid Russia's War & Paving the Way for Recovery
By Valentyna Romanova
- SPECIAL INTERVIEW**
- 44 1 Interview with Dr. Kyohei Morita, Chief Economist, Managing Director of
the Economic Research Department of Global Markets Research, Japan
Nomura Securities Co., Ltd., Financial & Economic Research Center
Japan's Economic Outlook: Coping with the Labor
Shortage Will Create a New Economy
By Japan SPOTLIGHT
- 48 2 Interview with Dr. Ulrike Schaede, Professor at UC San Diego
School of Global Policy and Strategy
Could Japan's Management Reforms Lead to a New
Model of Global Capitalism?
By Japan SPOTLIGHT
- 52 **PROSPECTS ON EAST ASIA'S PEACE & PROSPERITY**
Observations & Thoughts on the Transformation of
Supply Chains in East Asia & Their Reconstruction
By Guo Sizhi

COVER STORY

METI's White Paper on International Economy & Trade 2024 – Challenges for Japan's Trade Policy: Rebuilding a Rules-Based International Order & Resilient Supply Chain with the Global South

9 1 White Paper on International Economy & Trade 2024 – Summary

By Planning & Research Office, Trade Policy Bureau,
Ministry of Economy, Trade and Industry (METI)

18 2 Roundtable with Prof. Tsuyoshi Kawase, Prof. Mie Oba, Dr. Satoshi Inomata & Masakazu Toyoda (Aug. 7, 2024) Roundtable on METI's White Paper 2024 – Challenges for Japan's Trade Policy: Rebuilding a Rules-Based International Order & Resilient Supply Chains with the Global South

By Japan SPOTLIGHT

56 HISTORY The Longest Love of the Last Shogun: Isshiki Suga By Yuri Isshiki

58 ECONOMIC INDICATORS FOR JAPAN When Will Japan's Industrial Production Fully Recover? By Nobuo Iizuka

Coming issue

We will be highlighting "Future Prospects for Relations Between Japan and the Global South" in the November/December 2024 issue. The Global South, in particular ASEAN, and Japan need to consolidate their partnership for future regional and global stability. Leading thinkers from Japan and the Global South will offer their views on the prospects for relations. Our next issue will be published on our website on Nov. 10, 2024.

Publication date: September 10, 2024 (Published on the 10th of every odd month)
Publisher: Masakazu Toyoda, Chairman & CEO, Japan Economic Foundation (JEF)
Editor-in-Chief: Naoyuki Haraoka
Editorial Staff: Masako Watanabe
Design: PRITECH Co., Ltd.
<https://www.jef.or.jp/journal/>

Copyright ©1982-2024 Japan Economic Foundation. All rights reserved.
Materials may not be reproduced without written permission.